



## Developing robust indicators to measure programme outcomes




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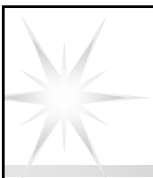
## Rationale for developing indicators of impacts - 1

- For many evaluations no suitable measure of intended programme impacts available
- Evaluation team often has to develop own customised measures
- Indicator development complex and time consuming
- Evaluation budget may not allow for systematic indicator development




## Rationale for developing indicators of impacts - 2

- Indicators used for evaluating outcomes of social programmes often less than optimal
- Indicator development can be seen as a specialist area within evaluation
- Rare for indicators to be relevant across multiple social programmes and services



## What are indicators?

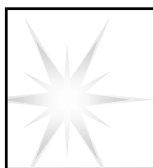
- Direct and valid statistical measure which monitors levels and changes over time for social concerns (OECD, 1976).
- Performance indicators for specific projects and programmes
- Social indicators for larger social goals



## **Indicators: Domains of focus**

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- Family well-being
- Social capital
  - Social cohesion & trust vs alienation
  - Community identity & sense of community
  - Perceived efficacy & sense of competence
- Health
  - Physical and mental health
  - Improvements in health



## **Priorities for general indicators**

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- Available for use across diverse projects
- Comparisons with national data segmented by age, gender, ethnicity etc
- Culturally appropriate for multiple ethnic groups
- Suitable for use in NZ & Australia



## **Robust indicators**

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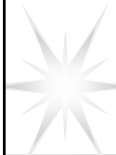
- Valid across diverse participants (e.g., education, ethnicity, gender, age)
- Consistent with known causal relationships
- Remain valid over time



## **Relevant indicators**

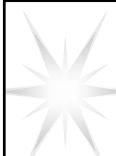
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- Have content (face validity)
- Link to intervention goals & outcomes is plausible for multiple stakeholders
- Can show changes in time frame of intervention & evaluation
- Feasible for gathering data (cost, accessibility, intrusion)



## Potential indicators of family violence

- **Victimisation surveys** (self-reports)
- Admissions to A & E services which are identified as FV-related
- Number of clients at women's refuges
- Police call-outs to FV incidents
- Self reports of use of violence
- Social/community workers reports



## Family violence in NZ 1996 survey - partner violence items

- |   |   |
|---|---|
| <ul style="list-style-type: none"> <li>▪ Any partner <b>ever actually used force</b> or violence on you, such as deliberately kicked, pushed, grabbed, shoved ...</li> <li>▪ Any partner <b>ever threatened</b> to use force or violence ...</li> <li>▪ Any partner ever deliberately <b>destroyed or threatened to destroy</b> your belongings in a way that frightened you</li> </ul> | <ul style="list-style-type: none"> <li>▪ Any partner <b>ever used a weapon</b> against you such as a knife or gun</li> <li>▪ Any partner ever <b>made you carry out any sexual activity</b> ... by holding you down or hurting you ...</li> <li>▪ Any partner ever made you carry out any <b>sexual activity</b> when you did not want to, by <b>threatening</b> you ...</li> </ul> |
|---|---|

Source: Young, W., Morris, A., Cameron, N., & Haslett, S. (1997).


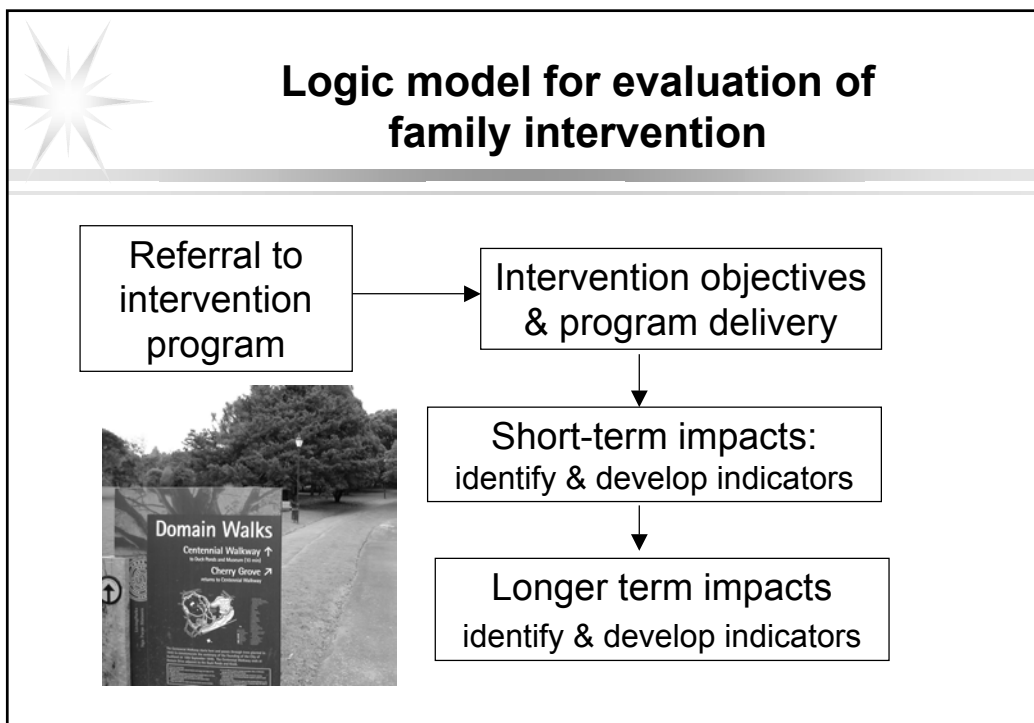
*New Zealand national survey of crime victims 1996.*


Wellington: Victoria Link, Victimisation Survey Committee. Table 2.16

### Prevalence of partner violence - *Ever experienced 1 or more types*

Pakeha (European) male	6.8%
Pakeha (European) female	14.6%
Maori male	11.9%
Maori female	26.9%


Source: Young et al 1997, Table 2.16



## Developing indicators for interventions with at-risk families


Programme objectives	Possible indicators
Family members have competencies to cope with signif. life events	Family members rate strengths & coping at acceptable level. Sense of control over everyday events
Family attend to health needs in a timely manner	Use medical services when needed. Reductions in smoking Reduction in chn exposed to smoke
Parent-child relationships	At least one parent has caring relationship with the child Use appropriate child management
Social contact & support	Amount of contact with family & friends Someone to talk to about personal things




## Modelling change over time

- **Lead indicators** – predict future level on other indicators (truancy->youth crime)
- **Coincident indicators** – indicate current state of phenomena
- **Lagging indicators** – delayed outcomes from earlier events (childhood obesity resulting from dietary patterns and physical inactivity)


(cf Armstrong & Francis, 2003, p. 22)

 **Examples of indicator development in NZ**

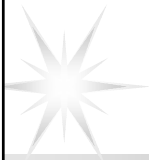
- Quality of life: Six NZ Cities (BigCities)
  - Mostly telephone surveys
- The Social Report 2001, 2003 (MSD)
  - Multiple sources includg Census & MoH survey
- NZ National Health Survey 1996/97
  - SF36 physical and mental health
- NZ Health Information System

 **The Social Report 2003:  
Safety: 4 indicators**

- child abuse and neglect
- criminal victimisation
- safety perceptions
- road casualties



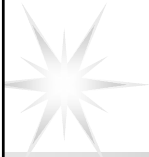




## **The Social Report 2003**

### **Social connectedness - Description**

- People enjoy constructive relationships with others in their families, whānau, communities, iwi and workplaces.
- They are able to participate in society through sports, arts, and other recreational activities.
- Contributions to social connectedness through unpaid work and caring are valued.




## **The Social Report**

### **Social connectedness – 4 Indicators**

- participation in family/whānau activities and regular contact with family/friends
- membership & involvement in groups.
- unpaid work outside the home
- access to the internet






## Social connectedness & Community cohesion


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<p><b>Social Rpt – Soc Con</b></p> <ul style="list-style-type: none"> <li>▪ Unpaid work</li> <li>▪ Participation in family/whānau activities</li> <li>▪ Membership and involvement in groups</li> <li>▪ Access to the internet</li> </ul>	<p><b>BigCities Com. Cohes</b></p> <ul style="list-style-type: none"> <li>▪ Unpaid work</li> <li>▪ Contact with neighbours</li> <li>▪ Community works together &amp; support each other</li> <li>▪ Recognition of diversity</li> </ul>
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## The Social Report Cultural identity – 4 Indicators


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<ul style="list-style-type: none"> <li>▪ participation in cultural &amp; arts activities</li> <li>▪ proportion of Māori language speakers</li> <li>▪ proportion Māori &amp; Pacific chn receiving Māori/Pacific medium education</li> <li>▪ local content on television</li> </ul>	
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 **The Social Report 2003:  
Health indicators**

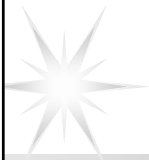
- Independent life expectancy
- Life expectancy at birth
- Dependent disability
- Suicide
- Cigarette smoking
- Obesity



 **Quality of life - Six NZ Cities 2001  
Health Indicators**

- Infant mortality
- Birth weights
- Immunisation
- Suicide
- Mental illness
- Physical activity
- General practitioners per 100,000 population
- Meningococcal disease & tuberculosis






## **Comments on national social indicators development**

- Useful start in providing regional and national data on small number of indicators
- What should be strategic priorities for inclusion of specific indicators?
- What new indicators need to be included?
- Role of social & health researchers in developing & promoting specific indicators




## **Features needed for general indicators for evaluating interventions**

- Sensitive to short term change
- Theoretical links to several key aspects of well-being/quality of life
- Suitable for use with small projects and groups (resource costs reasonable)
- Relevant to main ethnic groups



## **Culturally appropriate indicators for Maori & Pacific peoples**

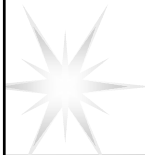
- Most NZ services & programmes have clients from multiple ethnic groups
- Existing mainstream measures need cultural assessment for Maori and Pacific groups (e.g., SF36, Scott et al)
- Maori-specific measures of key indicators may be useful for mainstream evaluations (e.g., Kingi & Durie: *Hua oranga - mental health outcome indicators*)



## **Conclusions about indicators - 1**

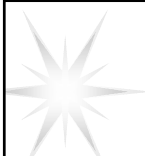
### **Use multiple levels if feasible**

- General, national
  - (e.g., SF36, Euroqual, social capital)
- Domain specific - examples
  - violence prevention -> victimisation
  - substance use – smoking rates
- Programme specific (investigator developed)
  - greater sensitivity, less generalisability



## Conclusions about indicators - 2 Communication among users groups

- Monitoring & feedback to indicators groups
  - Social Report (MSD)
  - BigCities group
- Communication among evaluators and other users of indicators
- Sharing of specific measures relevant for Australia and NZ
- Database role for Ministry of Social Development?



## References: Social indicators

- Armstrong, A., & Francis, R. (2003). Social indicators - promises and problems: a critical review. *Evaluation Journal of Australasia*, 3(1), 17-26.
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- Scott, K. M., Sarfati, D., Tobias, M. I., & Haslett, S. J. (2000). A challenge to the cross-cultural validity of the SF-36 health survey: factor structure in Maori, Pacific and New Zealand European ethnic groups. *Social Science & Medicine*, 51, 1655-1664.
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